## OUR COMMITMENT TO THE PEOPLE AND ECONOMY OF

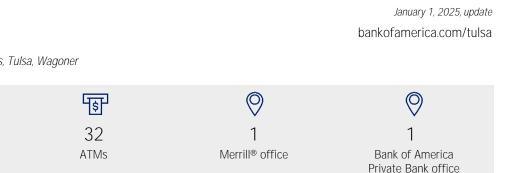
# Tulsa

#### Oklahoma

Included counties : Creek, Okmulgee, Osage, Pawnee, Rogers, Tulsa, Wagoner

1\$7

9



lives.

development.

•

The power of local connections

to live more successful financial lives.

our financial and intellectual capital.

responsible home lending and economic

Businesses, small and large, can benefit from

our businesses and a strategy that is focused on

At Bank of America, we have leading capabilities across all

and clients. In every situation, we're committed to growing responsibly and sustainably - ensuring everything we do

aligns to our purpose of helping people live better financial

Families can have the tools and support they need

Neighborhoods can be built on a solid foundation of

And nonprofit organizations can have access to the

resources and expertise of the company and the efforts of our employees locally and around the globe.

so we can provide tailored solutions to fit their needs. It's

how we make this large company personal and how we

In each market, we strive to connect everything our company offers to our clients' personal and financial goals

help our customers, clients and communities thrive.

connecting our capabilities to deliver for our customers

# **Business lending**

P

102K

Digital active

clients1

#### Small business



\$55 million Loans to small business **Commercial business** 



annual revenues of \$5 million to \$2 billion.

Credit extended to businesses that generally have

Credit extended to businesses that generally have annual revenues of less than \$5 million.

## Personal banking and investing



\$1.7 billion Total FDIC deposits\*

\$9.3 billion



\$28 million ſпі Home loans\*

Merrill client balances\*\*\*

\*Total deposits within this market as of June 30, 2024, which may be inclusive of Consumer, Global Wealth & Investment Management (GWIM), Global Banking and Global Markets deposits.

\*\*Home loan dollars reflect a rolling 12-month total of first mortgage loan production figures including Consumer Banking and GWIM.

\*\*\*Global Wealth and Investment Management (GWIM), the wealth and investment management division of Bank of America, includes Bank of America Private Bank and Merrill. GWIM Client Balances consists of assets under management of GWIM entities, brokerage assets, and assets in custody of GWIM entities.

### Community support

#### Grants and matching gifts<sup>2</sup> (since 2020)



Sharing our success with our communities is part of our culture. The Bank of America Charitable Foundation provides grants and matching gifts on behalf of employees to support the causes they care about.<sup>2</sup>

Employee giving and volunteerism<sup>2</sup> (since 2020)



Total contribution by employees donated to local nonprofits and community needs. A portion of this amount was matched by the Bank of America Charitable Foundation.

Employee volunteers give their time to support people and communities who need us most. In 2024, more than 50% of our workforce volunteered, our highest participation to date. #BofAVolunteers

Community partners

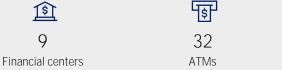
Local nonprofit organizations are critical in creating strong communities. Our partnerships with local nonprofits help to address important community needs through grant funding, volunteerism, and matching gifts.

- Mental Health Association Oklahoma, Assistance League, City Year, Tulsa Cares, Bedlam Clinic
- Greenwood Rising, Iron Gate Inc, Junior Achievement, John 3:16 Mission, Salvation Army

<sup>1</sup> Digital active users represents mobile and/or online 90-day active users.

<sup>2</sup> Community support amounts represent a cumulative five-year period of contributions; 20 quarters from fact-sheet date.

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